

**ADULT PATIENT INFORMATION**  
(Please write in information and bring to your appointment)

Account # \_\_\_\_\_

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle Nickname

Street Address \_\_\_\_\_  
Street City Zip

Mailing Address \_\_\_\_\_  
Street City Zip

Home phone (\_\_\_\_) \_\_\_\_\_ Cell phone (\_\_\_\_) \_\_\_\_\_ Work phone (\_\_\_\_) \_\_\_\_\_

Patient's Dentist \_\_\_\_\_ Patient's Birth date \_\_\_\_\_ Age \_\_\_\_\_  Male  Female

Patient's Social Security Number \_\_\_\_\_ Email Address \_\_\_\_\_

Patient's Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Widowed  Separated Spouse's Name \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Spouse's Work phone (\_\_\_\_) \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**DENTAL INSURANCE INFORMATION (IF APPLICABLE)**

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Insured's birth date \_\_\_\_\_ Insured's Employer \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_  
Box or Street City Zip

Insurance Group No. \_\_\_\_\_ Insurance Co. Phone No. \_\_\_\_\_

Insured's relationship to patient \_\_\_\_\_ Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Relationship of nearest relative \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_

**ADULT PATIENT INFORMATION  
MEDICAL HISTORY**

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Circle Yes or No (If Yes, please fill in details)

Yes	No	Are you taking any medication? _____
Yes	No	Are you allergic to any medication? _____
Yes	No	Do you have a history of a major illness? _____
Yes	No	Have you had any operations? _____
Yes	No	Have you ever been involved in a serious accident? _____
Yes	No	Have you ever smoked or chewed tobacco? _____
Yes	No	Have you seen a physician in the last 12 months? Why? _____
Yes	No	Are you pregnant? _____

Circle any of the medical conditions below that you have had or currently have:

Abnormal bleeding/Hemophilia	Diabetes	Hepatitis/Liver problems	Pneumonia
ADD/ADHD	Dizziness	Herpes/Venereal disease	Prolonged Bleeding/Anemia
Arthritis	Epilepsy	High or Low Blood Pressure	Radiation/Chemotherapy
Asthma/Hay fever/Sinus problems	Gastrointestinal Disorders	HIV/Aids/Blood Transfusions	Rheumatic Fever
Bone Disorders	Heart Problems/stroke	Kidney problems	Sickle cell
Congenital Heart Defect	Heart Murmur	Nervous Disorders	Tuberculosis
			Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

Circle any allergic reactions to the following:

Yes	No	Aspirin	Yes	No	Erythromycin	Yes	No	Penicillin
Yes	No	Codeine	Yes	No	Jewelry/metals	Yes	No	Tetracycline
Yes	No	Dental Anesthetics	Yes	No	Latex	Yes	No	Other

### DENTAL HISTORY

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

Yes	No	Are you presently in any dental pain? _____
Yes	No	Have you ever experienced any unfavorable reaction to dentistry? _____
Yes	No	Have your wisdom teeth been removed? _____
Yes	No	Have you ever lost or chipped any teeth? _____
Yes	No	Have there been any injuries to face, mouth, or teeth? _____
Yes	No	Is any part of your mouth sensitive to temperature? Where? _____
Yes	No	Is any part of your mouth sensitive to pressure? Where? _____
Yes	No	Do your gums bleed when you brush? _____
Yes	No	Do you have any type of thumb or tongue habit? _____
Yes	No	Are you a mouth breather? _____
Yes	No	Have you ever seen an orthodontist? If yes, who and when? _____
Yes	No	What is your attitude toward receiving orthodontic treatment? _____
Yes	No	Has anyone in your family received orthodontic treatment? _____
		How did they feel about the result? _____
Yes	No	Do your teeth or jaws ever feel uncomfortable when you awake in the morning? _____
Yes	No	Are you aware of your jaw clicking or popping? _____
Yes	No	Are you aware of clenching your teeth during the day? _____
Yes	No	Have you ever been told that you grind your teeth? _____
Yes	No	Do you have "tension" headaches? _____
Yes	No	Have you ever experienced chronic ringing in your ears? _____
Yes	No	Are you aware that appointments will be during work hours? _____

### BENEFITS

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. Lee Engel to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

#### -FOR OFFICE USE ONLY-

Recall

1Yr \_\_\_\_\_  
6 Mo \_\_\_\_\_  
3 Mo \_\_\_\_\_

Teeth to be Extracted  
\_\_\_\_\_  
\_\_\_\_\_

Case Fee \_\_\_\_\_